

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
	X	
In re:	X	Chapter 11
	X	
BUDDY WARREN, INC.,	X	Case No. 17-11364-SHL
	X	
Debtor.	X	
	X	
	X	

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, FIXING TIME
FOR FILING ACCEPTANCES OR REJECTIONS OF THE PLAN, AND FIXING THE
TIME FOR FILING OBJECTIONS TO THE DISCLOSURE STATEMENT AND TO THE
CONFIRMATION OF THE PLAN, AND SETTING A HEARING ON FINAL APPROVAL
OF THE DISCLOSURE STATEMENT AND HEARING ON CONFIRMATION OF THE
PLAN**

This matter having been opened to the Court by Debtor, Buddy Warren, Inc., Plan
Proponent, through counsel, Michael J. Kasen, upon the filing of the Small Business Debtor's
Combined Plan of Reorganization and Disclosure Statement dated February 5, 2018;

IT IS HEREBY ORDERED THAT:

1. The Disclosure Statement dated February 5, 2018 and filed by the Debtor is
conditionally approved;
2. Within two days after the entry of this Order, the Small Business Debtor's
Combined Plan of Reorganization and Disclosure Statement and a ballot substantially
conforming to Official Bankruptcy Form 314 shall be mailed to creditors, equity security
holders, and other parties in interest, and shall be transmitted to the United States Trustee;
3. March 5, 2018 is fixed as the last day for filing and serving written objections to
the Disclosure Statement and confirmation of the Plan;

4. March 5, 2018 is fixed as the last day for filing written acceptances or rejections of the Plan;

5. A hearing shall be held on **March 12, 2018 at 11:00 a.m.** for final approval of the Disclosure Statement ~~(if a written objection has been timely filed)~~ and for confirmation of the Plan before the Honorable Sean H. Lane, Courtroom 701, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

Dated: February 6, 2018
New York, New York

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

KASEN & KASEN, P.C.
Attorneys for Buddy Warren, Inc.
25 Broadway
9th Floor
New York, New York 10004
(646) 397-6226
mkasen@kasenlaw.com
Michael J. Kasen

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

BUDDY WARREN, INC.,

Debtor.

X
X
X
X
X
X
X
X

Hearing Date and Time:
March 12, 2018 @ 11:00 a.m.

Deadline to :

1. Object to the Disclosure
Statement and Confirmation
of the Plan:

March 5, 2018

2. Deliver Written Acceptances
or Rejections of the Plan:

March 5, 2018

Chapter 11

Case No. 17-11364-SHL

**NOTICE OF DEADLINES AND HEARING ON FINAL APPROVAL OF DISCLOSURE
STATEMENT AND CONFIRMATION OF THE SMALL BUSINESS DEBTOR'S
COMBINED PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE, that on February 6, 2018, the Court entered the enclosed Order Conditionally Approving Disclosure Statement, Fixing Time for Filing Acceptances or Rejections of the Plan, and Fixing the Time for Filing Objections to the Disclosure Statement and to the Confirmation of the Plan, and Setting a Hearing on Final Approval of the Disclosure Statement and Hearing on Confirmation of the Plan (hereinafter, the "Order"); and

PLEASE TAKE FURTHER NOTICE THAT, as set forth in the Order, the last day for filing and serving written objections to the Disclosure Statement and confirmation of the Plan is March 5, 2018. Any such objection must be made in writing and shall state with particularity the grounds therefor, and shall be filed with the Clerk of the Bankruptcy Court by electronic means (with a copy to Chambers), and served upon and received by, Michael J. Kasen, Esq., Kasen &

Kasen P.C., 25 Broadway, 9th Floor, New York, New York 10004, and the United States Trustee's Office, 201 Varick Street, Suite 10006, New York, New York 10014, so as to be actually received no later than the date set forth herein; and

PLEASE TAKE FURTHER NOTICE THAT, as set forth in the Order, the last day for delivering written acceptances or rejections of the Plan is March 5, 2018. Any such written acceptances or rejections must be delivered so as to be received by Michael J. Kasen, Esq., Kasen & Kasen P.C., 25 Broadway, New York, New York 10004 by no later than 5:00 p.m. on March 5, 2018, and also must conform to the ballot enclosed; and

PLEASE TAKE FURTHER NOTICE THAT, as set forth in the Order, on March 12, 2018, at 11:00 a.m., or as soon thereafter as counsel may be heard, a hearing will be held to consider final approval of the Disclosure Statement (if a written objection has been timely filed) and for confirmation of the Plan before the Honorable Sean H. Lane, Courtroom 701, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

Dated: New York, New York
February __, 2018

KASEN & KASEN, P.C.

By: /s/ Michael J. Kasen
Michael J. Kasen, Esq.
Attorneys or Debtor
25 Broadway, 9th Floor
New York, New York 10004
(646) 397-6226